



Retirement village resident rates rebates certificate

How to answer:

- This form should be filled out by the retirement village operator.
- Section 3 should be filled out by the resident.
- The resident must attach this completed certificate to their Rates Rebate Application Form.
- The village operator must sign this certificate for each resident who wants to apply.
- You can complete this certificate by hand or on-screen using Adobe Reader.
- You can use the Tab key to move to the next fillable form field in Adobe Reader.

1. Retirement village (retirement village operator to complete)

1a. Retirement village details.

Name of village

Address

1b. Total amount of rates the village pays for the current rating year.

This includes council, regional and water rates.

Amount

\$

2. Resident details (retirement village operator to complete)

2a. Details of resident who is applying for the rebate.

First Name

Last Name

Address of resident's unit

2b. Resident's rates contribution for the current rating year

This includes council, regional and water rates. If rates are not a specified fee for residents, use the equation on the reverse of this form to determine the value of rates deemed payable by the resident for rebate purposes.

Amount

\$

3. Village Operator Declaration (retirement village operator to complete)

In accordance with section 7A of the Rates Rebate Act 1973, I confirm the information I have given is correct and that the resident contributed to rates under a written agreement with the operator.

Full name of village operator

Signature

Date (dd/mm/yyyy)

4. Direct Deposit Request (resident to complete)

If you do not complete your bank account details below, the rebate will be credited to your village's rating account and your village operator will either:

- reduce your annual contribution bill by the rebate amount, or
- pay you directly.

I, the resident, request that the council deposit the rebate directly into my personal bank account and have provided proof of my bank account number.

Bank account holder's name

Bank account number

Bank

Branch

Account Number

Suffix

Resident signature

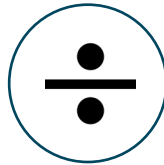
Guide on how to calculate resident rates contribution

Use this guide to help you calculate the resident rates contribution.

The resident's total annual contribution to the village

Amount

\$



Total annual contribution of all residents

Enter the expected contribution of all residents as if the village was at capacity.

Amount

\$

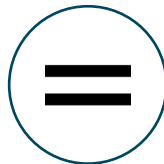


Total amount the village pays for rates

Where a retirement village also has rest home services the rest home portion of rates should be excluded.

Amount

\$



Residents rates contribution

Enter this value on the front page.

Amount

\$